



**Legacy – Planned Gift Intention Form**

As evidence of my/our desire to provide a legacy of support to the AACR through the AACR Foundation, I/we hereby inform you that I/we have made a provision for a gift in my/our estate plans.

**It is my/our intent to leave a legacy gift to the AACR through a:** (please check all that apply)

- Will \_\_\_\_\_ Retirement Plan Assets \_\_\_\_\_
- Living Trust \_\_\_\_\_ Charitable Remainder Trust \_\_\_\_\_
- Life Insurance Policy \_\_\_\_\_ Other \_\_\_\_\_

I/We wish to inform the AACR Foundation for long-term purposes only that, as of this date, the value of my/our gift is approximately \$\_\_\_\_\_  
*If the gift is a percentage of your estate, please indicate the approximate value of that percentage.*

I/We understand that, by stating an amount, my/our estate(s) are not legally bound by this statement and I/we may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion.  
*\*The AACR Foundation kindly requests notification any time you make changes or adjustments to your gift.*

Please use this space to share more details about this gift if you wish:

\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_ I/We agree to have our names published on lists of legacy donors as inspiration for others to leave legacy gifts to benefit AACR. *\*Note: The amount of your gift will not be published and remains confidential.*

Name(s) (please print): \_\_\_\_\_  
Home address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Telephone number: \_\_\_\_\_ E-mail address: \_\_\_\_\_  
Date(s) of birth: \_\_\_\_\_  
Donor(s) Signature(s): \_\_\_\_\_ Today's Date: \_\_\_\_\_

How Name(s) to Appear on the Dr. Bayard D. Clarkson Legacy Society Donor Listing:

\_\_\_\_\_

Helpful File Attachments:

- \_\_\_\_ Copies of the portion of the will/codicil, beneficiary designation form, or other pertinent documents citing the AACR are welcomed. This information will be kept confidential.
- \_\_\_\_ Your attorney's Name, Address and Telephone
- \_\_\_\_ Your executor's Name, Address and Telephone

*If you have questions or would like more information, please contact us at:*  
AACR Foundation - Leadership Philanthropy & Planned Giving  
844.385.2064 or [legacy@aacr.org](mailto:legacy@aacr.org) - 615 Chestnut Street, 17<sup>th</sup> floor, Philadelphia, PA 19106